

**TOUCHMARK BANCSHARES, INC.  
AND SUBSIDIARY**

**Consolidated Balance Sheet  
September 30, 2017 and December 31, 2016  
(Unaudited)**

	<b>2017</b>	<b>2016</b>
<b><u>ASSETS</u></b>		
Cash and due from banks	\$ 3,188,484	\$ 9,731,640
Federal funds sold	1,822,550	10,750,000
Interest-bearing accounts with other banks	1,458,912	2,473,233
Investment securities	21,680,809	24,691,582
Restricted stock	2,171,500	1,959,750
Loan held for sale	-	-
Loans	337,213,520	222,262,760
Premises and equipment	1,489,328	1,560,265
Foreclosed real estate	-	0
Land held for sale	-	0
Other assets	3,884,669	3,564,735
Total assets	\$ 372,909,772	\$ 276,993,965
<b><u>LIABILITIES AND SHAREHOLDERS' EQUITY</u></b>		
Liabilities:		
Deposits:		
Non-interest bearing demand	\$ 31,755,771	\$ 27,678,718
Interest-bearing	274,902,617	193,260,824
Total deposits	306,658,388	220,939,542
Federal Home Loan Bank advances	22,500,000	19,750,000
Federal funds purchased	-	-
Other liabilities	1,216,029	2,261,368
Total liabilities	\$ 330,374,417	\$ 242,950,910
Shareholders' Equity		
Preferred stock, no par value, 10,000,000 shares authorized, none issued	-	-
Common stock	40,494	34,654
Paid in capital	42,190,980	36,260,695
Accumulated deficit	368,882	(2,055,331)
Accumulated other comprehensive income	(65,000)	(196,963)
Total shareholders' equity	\$ 42,535,355	\$ 34,043,055
Total liabilities and shareholders' equity	\$ 372,909,772	\$ 276,993,965

**Condensed Statement of Income**  
**For the Nine Months Ended September 30, 2017 and 2016**  
(Unaudited)

	<u>2017</u>	<u>2016</u>
Net interest income	8,269,098	6,063,599
Provision for loan losses	150,000	450,000
Net interest income after provision for loan losses	8,119,098	5,613,599
Total noninterest income	2,131,392	2,257,339
Total noninterest expense	6,388,634	5,326,759
Net income before taxes	3,861,856	2,544,179
Income tax benefit (expense)	<u>(1,436,000)</u>	<u>(913,000)</u>
Net income	<u>2,425,856</u>	<u>1,631,179</u>

**Key Ratios**

Basic Earnings Per Share	\$ 0.60	\$ 0.47
Diluted Earnings Per Share	\$ 0.60	\$ 0.47
Dividends Per Share	\$ -	\$ -
Book Value Per Share	\$ 10.50	\$ 9.85
Return on Average Assets	1.00%	1.00%
Return on Average Equity	8.45%	6.55%
Efficiency Ratio	61.43%	64.02%